
SECURIT **UNITED STATES**

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OVERVIEW

You should read this discussion together with the condensed consolidated financial statements, related Notes, and other financial information included elsewhere in this report and in our Annual Report on Form 10-K for the year ended December 31, 2010 (the "Form 10-K"). The following discussion contains assumptions, estimates and other forward-looking statements that involve a number of risks and uncertainties, including those discussed under "Risk Factors," in Part II, Item 1A of our Form 10-K for the year ended

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OPTIONHOLDERS

FRANK YOUNG

OLGA KHORKOVA SHERMAN

BELINDA DE LEON

CARLOS COITO

DAVID COREY

COMPANY:

CURNA, INC.

PAYING AGENT

ANGELL CORPORATE SERVICES, INC.

*** The Disclosure Schedules and exhibits have been omitted pursuant to Item 601(b)(2) of Regulation S-K. The Company hereby undertakes to furnish supplementally copies of any of the omitted schedules or exhibits upon request by the Securities and Exchange Commission.**

AMENDMENT NO. 2 TO CREDIT AGREEMENT

3.

THIRD AMENDED AND RESTATED
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OPKO HEALTH, INC.

CERTIFICATIONS

CERTIFICATIONS

**Certification Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002
(Subsections (a) and (b) of Section 1350, Chapter 73 of Title 18, United States Code)**

**Certification Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002
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